

ENDCAPS DIGITAL MERCHANDISING AWARDS OF DISTINCTION

firstmovr **INSTITUTE** VIZIT medium.

GROCERY PLAYBOOK

FOR PDP AWARDS & INSIGHTS



ENDCAPS AWARDS INTRODUCTION

ENDCAPS 2024 GROCERY PARTNERS

ENDCAPS 2024 GROCERY WINNERS

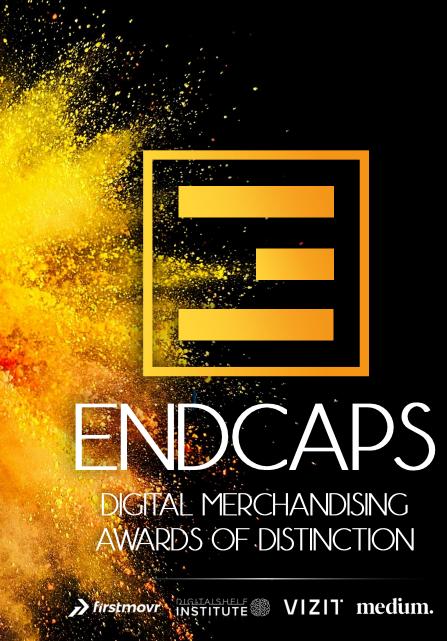
ENDCAPS DIGITAL MERCHANDISING AWARDS OF DISTINCTION

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PLAYBOOK PDP BEST PRACTICES

GROCERY VISUAL TRENDS

UPCOMING 2025 ENDCAPS AWARDS



WHAT

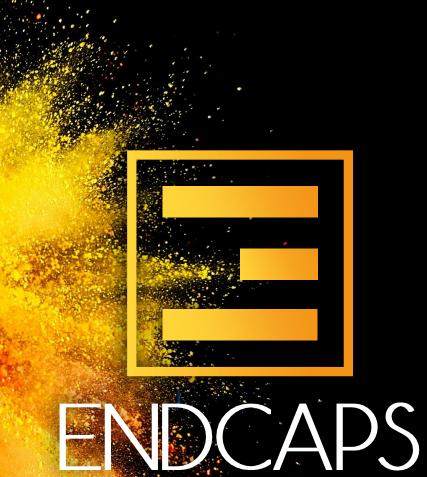
The ENDCAPS are independent, unbiased industry awards celebrating and elevating brands for best-in-class digital merchandising and PDP activation, but also providing a platform to share the latest best practices in order to empower all industry leaders to elevate their digital merchandising standards.

WHY

Many in the industry still see the digital shelf as a project—but we see it as a practice. Achieving true digital shelf excellence isn't a one-time effort; it's built, refined, and measured over time to keep pace with the demands of today's marketplace.

While awards for advertising are plentiful, digital merchandising has never had an unbiased platform to recognize and celebrate those who set the standard.

The ENDCAPS change that by uniquely spotlighting the benchmarks and best practices essential for lasting digital shelf success, empowering practitioners to continuously innovate, measure, and elevate their digital presence.



DIGITAL MERCHANDISING AWARDS OF DISTINCTION

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HOW

The ENDCAPS assembles a community of industry partners and a panel of judges to assess PDPs within select mega categories throughout the year on select digital merchandising criteria across key retailers in chosen markets, shortlisting finalists and awarding overall mega category and relevant sub-category brand winners on a rolling category cadence.

PDP nominations and participation are entirely free of charge, making it accessible to all eligible category brands, agencies, and solution providers.

2024-25 MEGA CATEGORIES



2024-25 RETAILERS



2024-25 PDP CRITERIA





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ENDCAPS

2024 GROCERY AWARDS PARTNERS

🖌 firstmovr

firstmovr is a satellite center of excellence for omnichannel education and change management. Through strategic storytelling, customized upskilling, and expert advisory, we ready leaders not just for what's next, but for how to willfully navigate and lead it.

INSTITUTE

The Digital Shelf Institute (DSI) is a commerce community that brings together brand manufacturers, retailers, and digital experts. We're dedicated to developing and sharing the best digital shelf practices and strategies to thrive in this new era of commerce.

VIZIT.

Vizit is the #1 Visual AI platform for digital commerce providing ecommerce, creative and marketing teams with the first—and only—way to predict, measure, optimize, and monitor your content's effectiveness so you can deliver the right content for consumer audiences at scale.

medium.

Medium is the marketing agency for retail technology solution partners, delivering the strategy, creative, and execution needed to drive meaningful engagement with your buyers and convert them into customers.

EDUCATION =>

WHAT WE DO:

We serve CPG manufacturers, retailers and agencies with:

PERSPECTIVE

EXECUTION

firstmovr

EVENTS

YOUR PARTNER FOR OMNI EDUCATION + CHANGE MANAGEMENT

ADVISOR

CERTIFICATION

TRAINING

Visi

AROJECTS

TEMPORARY TALEWY

VIZII

The #1 Visual AI platform for digital commerce providing ecommerce, creative and marketing teams with the first—and only—way to predict, measure, optimize, and monitor your content's effectiveness so you can deliver the right content for consumer audiences at scale.



Become a Member of the DSI



Network

Stay up to date



Become a member and join the conversation today!



Listen and Subscribe!



UNPACKING THE DIGITAL SHELF ·I PODCAST II



DIGITALSHE UM IT2 NEWORLEANS **pril 7-9**

medium.

Community-Driven Commerce

At Medium, we are a B2B agency dedicated to connecting best-in-class solution providers with brands and retailers. Through data-driven content, hosted events, educational roundtables, and a premier partner ecosystem, we foster the interactions that power the retail and eCommerce industry. Building the Candid Commerce Community

Our mission comes to life through:

- Invitations to Exclusive Candid Commerce Events
- Peer-to-peer Meetups at flagship 3rd party events
- Strategic Partnerships with Educators and Influencers

CANDID COMMERCE

- Valuable Insights on the Retail and Ecommerce Technology Space
- జి Opportunities to Participate



Scan the QR code to sign-up to the Candid Commerce community and we'll keep you up to date with the latest from Medium.



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2024 GROCERY PANEL OF JUDGES



LAUREN LIVAK GILBERT EXECUTIVE DRECTOR DIGITAISHELF



MEGAN LIPPERT FORMER CHIEF OPERATING OFFICER





ELI ORKIN CHEF MARKETING OFFICER VIZIT



CHRIS PERRY CHEF LEARNING OFFICER

firstmovr



ADAM HUTCHINSON CHEF STRATEGY OFFICER medium.



OSKAR KASZUBSKI CHEF GROWTH OFFICER





TODD HASSENFELT CLOBAL SR. DRECTOR





AMANDA WOLFF BOARD MEMBER & CONTRIBUTOR



E ENDCAPS

2024 GROC **100'S OF PDP NOMINATIONS**



to all who participated!





Kraft Heinz



ENDCAPS DIGITAL MERCHANDISING AWARDS OF DISTINCTION

✔ firstmovr DIGITALSHELF VIZIT medium.

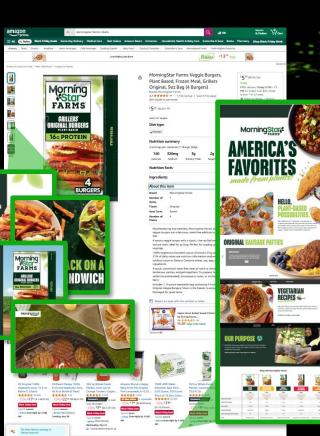












16G PROTEIN

VEGETARIA

9

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READY IN 2 MINUTES

BUILD ON

GREAT ON



Ro-Tel, Diced Tomatoes with Green Chiles, 10 Oz

let Fast, Free Shippin

nd: Ro-Tel

133 00.13 (0.00)

et Fast, Free Shipp

ize: 10 Ounce (Pack of 1)

10 Ounce (Pack of 1) 51.33 (93.13 / Ounce)

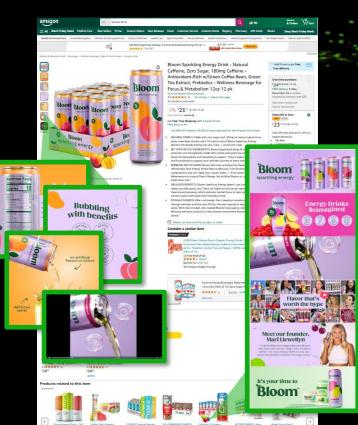
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Groups & Gaurent Food - Strate & Gau			s Veggie Straws, Sea Salt Fla Idual Snacks, 1 Ounce Bag, 2 Kratege Seech this page	24-Pack Tree de	Contracts	
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IRRESISTIBLN	A.A	consideration of the second se	Roasted & Salted Plantain Chos, 1 On (Pack of to Max Varv)	SI (Press		
100	Veggie	Park of #12:14 50:57/	Ourint			
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Frequently bought	together	Sportantel ()		1	- 10° - 10°	







KIND Seeds Fruit & Nuts Snack Bar, Dark Chor

۹. 🗗

Free Bars, 1.4 OZ, 6 Count

6-

KIND

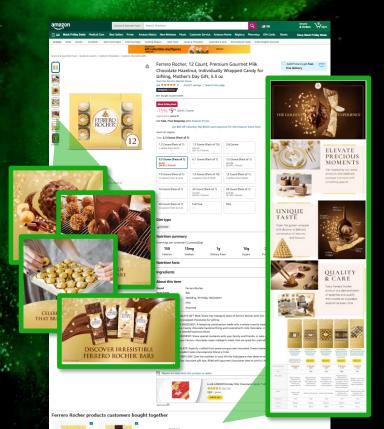
KIND

SEEDS & FRUIT & NUT

Raspberry Pumpkin Seed | 5g Protein, High Fiber, Glute



FERRERO





BIMBO

Bakeries US

Congratulations TO 2024 FINALISTS!

•

-15 Veral

HOW TO BREW ICED REFRESHERS IN ANY KEURIG® COFFEE MAKER

HE SWEET ASTE OF TRAWBERR a Conte

Refreshers

10 K-CUP

YOUR DRINK, YOUR WAY



0

+***

\$2.42 2016 give Great Value Wripped Orig Disease Spread, 12 or 540 ****Cp 201 Team with Wri Nation Semantics Summy Haley

HOMA

Bagels

EVERYTHI

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The Pre-Sliced

Convenience

Q - -----

10

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and the

Vork out, play, & u

(Shop new)

0

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FEELING TROPICAL? TRY PINEAPPLE PASSIONFRUIT

HOW TO BREW ICED REFRESHER IN ANY KEURIG' COFFEE MAKER

ICED

Refresher

ENDCAPS digital merchandising awards of distinction





Reckitt

FERRERO



Give joy this season Git them mixed reality.

COOKIES 'N

12 BADS

BUILDERS

BUILDERS @

BUIDERS

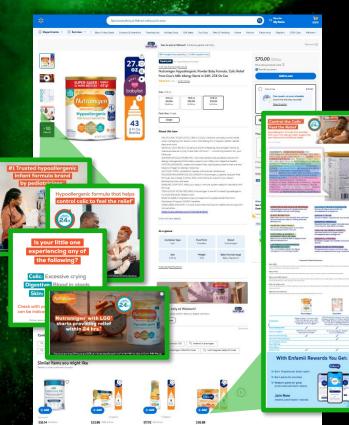
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CRAVEABLE TASTE

POWERFUL

BUILDERS

(20)



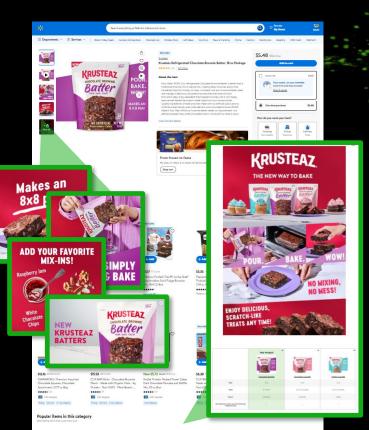


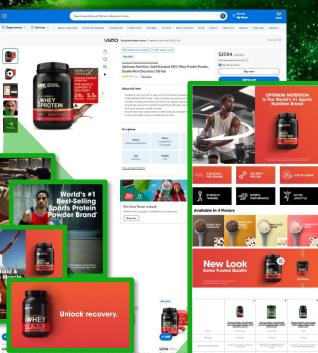






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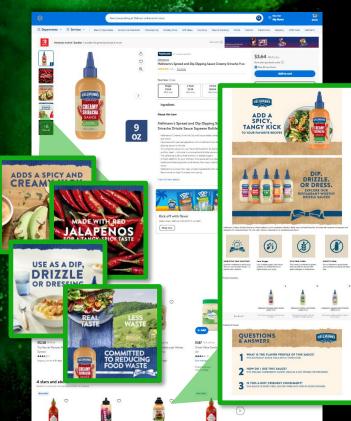
Max Fridy Ind

Annual State

Glanbia











Congratulations TO 2024 FINALISTS!



D Same Ter

STRONGER MAKES

BETTER

EVERYTHING

Sole when you tay? 2/\$8 Home

MIXED BERRY PROTEIN-PACKED POWERHOUSE

EVERY DAY SNA

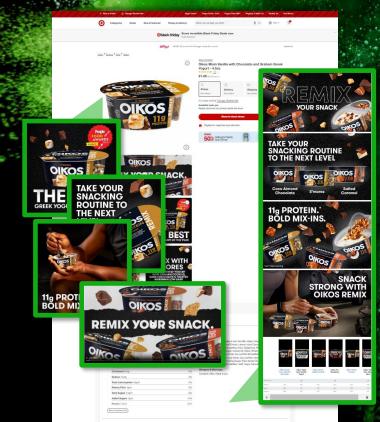
STRONG ON THE GO OIKOS PROTEIN PACKED

> THE GO PROTEIN SOLUTIONS TO HELP STRENGTHEN OUR EVERYDAY ROUTINE,

STRONGER

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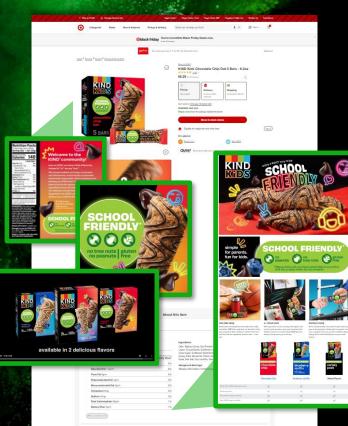


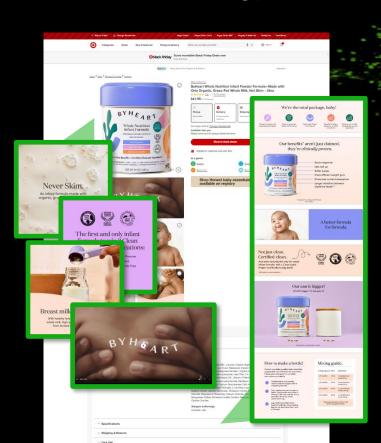
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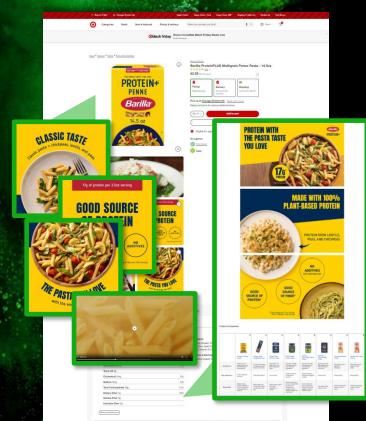












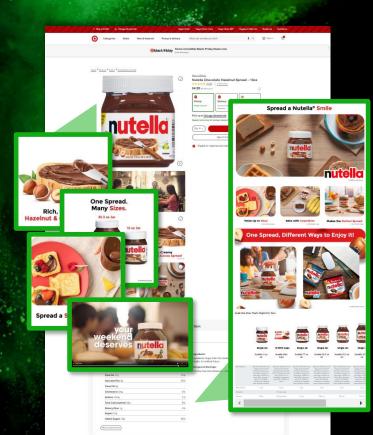














Congratulations TO 2024 FINALISTS!



WHO WON THE ANAZON BEST-IN-CLASS PDPAWARDS?



2024 GROCERY BEST-IN-CLASS PDP AWP

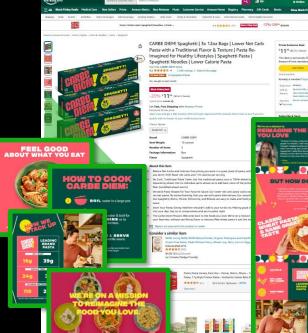


2024 GROCERY AMAZON BEST-IN-CLASS PDPS









Each of Speghetti, Roter, Person, Elber *****: 507 ⁶29⁶⁸ (50.54/Cum

396 36 200

PASTA NIGHT IS BACK





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WHO WON THE WALNART BEST-IN-CLASS PDPAWARDS?



2024 GROCERY BEST-IN-CLASS PDP AWARI



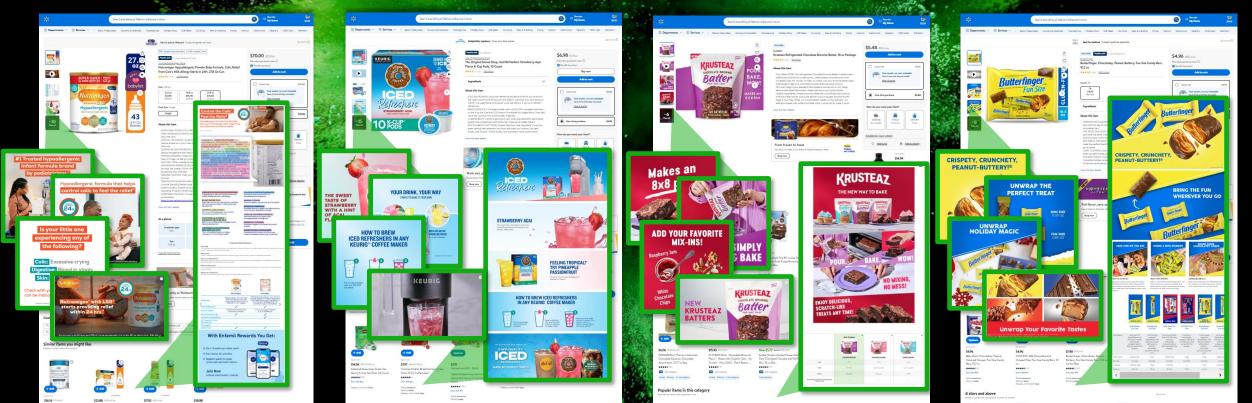
2024 GROCERY WALMART BEST-IN-CLASS PDPS













WHO WON THE TARGET BEST-IN-CLASS PDPAWARDS?



2024 GROCERY BEST-IN-CLASS PDP AWA



2024 GROCERY TARGET BEST-IN-CLASS PDPS

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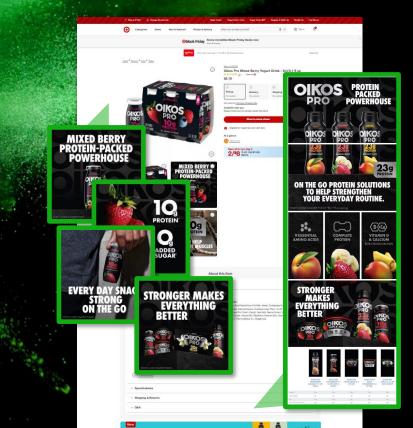














Congratulations TO 2024 FINALISTS + WINNERS!

For PDP Finalists, all associated team members and agency partners will receive individual digital certification badges. For Best-In-Class PDP Award Winners, each CPG team will receive one physical ENDCAP award and all associated team members and agency partners will receive individual digital certification badges.

ENDCAPS



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Here are just some of the **PDP best practices** we've codified through the awards...

2024 GROCERY OVERALL LEARNING

Many brands are employing some of the PDP best practices. But no brand is employing all of them, including today's winners. "Digital shelf is a practice, not a project."

ENDCAPS



Questions to ask about our PDPs...

ENDCAPS PLAYBOOK



SHOPPER CENTRICITY

 MOBILE READINESS
 SOCIAL + UGC INTEGRATION



To whom are we speaking?

How are we telling our story?

What do they need to know? Is anyone doing it better?

1) To whom are we speaking?

CRAFTED **for** ACTIVE KIDS

WITH NONE OF THE NO-NO'S

ENDCAPS PLAYBOOK

CONTENT COMPLETENESS

RETAIL SEARCH OPTIMIZATION

CENTRICITY

READINESS

SHOPPER

MOBILE

Singling out specific audiences in PDP content!

PEOPLE WHO WANT ARE BUILT DIFFEERENT AND WE'RE ALL ABOUT IT.

VHOLE GRAINS **OURCE OF FIBER** 🗙 NON-GMO DRGANIC

HIGH-FRUC

Love the **Coffeehouse?** You're already there.

Shake

BAR

Sprav



CINNAMON

Silk

cold

foan

creame

+ too GR



SOCIAL + UGC

INTEGRATION

2) What do they need to know? ENDCAPS **TAKE YOUR** HOW TO COOK SNACKING KIND **ROUTINE TO** 1**0**g PLAYBOOK BOIL water in a large pot THE NEXT PROTEIN luts & Add salt to water & boil for TO HELP STRAIN & SERVE SUPPORT MUSCLES CONTENT **COMPLETENESS Main Packshot Benefits Features** Directions Ingredients RETAIL SEARCH OPTIMIZATION LIMITED TIME DRINK OUR DRINK, YOUR WAY dr p PACKAGE REDEEN SHOPPER (C) REWARD **CENTRICITY** Rehalowstek Just a friendy may commatch PACKAGING MOBILE READINESS **Use Cases Cross-Selling** Endorsements **Packaging Transition** Loyalty SOCIAL + UGC INTEGRATION

GROWTH INCREMENTALITY

fr fr Each content piece of information can speak to an important factor in the shopper's purchase decision!

2) What do they need to know?

ENDCAPS PLAYBOOK





1

GROWTH INCREMENTALITY

INGREDIENTS: NONFAT MILK, LACTOSE, VEGETABLE OIL (CONTAINS ONE OR MORE OF THE FOLLOWING: PALM OLEIN OIL, COCONUT OIL, SOY OIL, HIGH OLEIC SUNFLOWER OIL), WHEY PROTEIN CONCENTRATE, AND LESS THAN 2%: 2'-FUCOSYLLACTOSE, GALACTOOLIGOSACCHARIDES, POLYDEXTROSE, MORTIERELLA ALPINA OIL, SCHIZOCHYTRIUM SP. OILS, CALCIUM CARBONATE, CALCIUM PHOSPHATE, CUPRIC SULFATE, FERROUS SULFATE, MAGNESIUM OXIDE, MANGANESE SULFATE, POTASSIUM CHLORIDE, POTASSIUM CITRATE, POTASSIUM IODIDE, SODIUM CHLORIDE, SODIUM SELENITE, ZINC SULFATE, SOY LECITHIN, CHOLINE CHLORIDE, INOSITOL, ASCORBIC ACID, BIOTIN, CALCIUM PANTOTHENATE, FOLIC ACID, NACINAMIDE, RIBOFLAVIN, THIAMIN HYDROCHLORIDE, VITAMIN B12, VITAMIN B6 HYDROCHLORIDE, VITAMIN D3, VITAMIN K1, VITAMIN E ACETATE, VITAMIN A PALMITATE. TAURINE, L-CARNITINE,





NONFAT MILK & LACTOSE:

Nonfat milk & lactose have a combination of proteins & carbohydrates to support growth & development.

PLANT-BASED OILS:

Palm olein, coconut oil, soy oil, and high oleic sunflower oil have important fats to support infant growth and development.

WHEY PROTEIN CONCENTRATE: A source of naturally occurring MFGM components.

2'FL HMO, GALACTOOLIGOSACCHARIDES (GOS), & POLYDEXTROSE (PDX):

HMO and the prebiotics GOS and PDX support good gut bacteria growth and the immune system

MORTIERELLA ALPINA OIL &

SCHIZOCHYTRIUM SP. OIL: Sources of DHA and ARA, essential for brain and eye development.

CALCIUM CARBONATE: Sources of calcium to support bone health.

Breaking down all of the ingredients for what they are and why they matter.

ESSENTIAL MINERALS:

Essential minerals to support bone development, nerve function, and cellular activities.

SOY LECITHIN:

Acts as an emulsifier for improved formula texture.

CHOLINE CHLORIDE & INOSITOL:

Important nutrients to support brain development and overall growth.

ESSENTIAL VITAMINS:

Essential for immune support, bone health, and overall growth.

TAURINE & L-CARNITINE:

Amino acids playing roles in central nervous system development and energy metabolism.

3) How are we telling our story?

ENDCAPS PLAYBOOK













WHAT IS IT?

Identify the product, what it does/main benefits and what's included (i.e. size, usage cycle, ingredients)



UNIQUE SELLING PROPOSITIONS (USPs)

IS IT FOR ME?

Convince the shopper

they are on a product that

is right for them

(110) 5

-4 0:

Loin Enfamil Family Beginnings®

at enfamil.com/enroll and receive up to \$400 in free gifts for you

and your baby.*

Inform why this product is better than the competition, superiority claims, additional benefits, comparisons and features.



DOES IT WORK

Demonstrate that the product works, remove risk as consumer cannot see, smell, hold the product



CROSS-SELL

Share your broader family of solutions for consideration and drive repeat.

Are we telling OUR story as shoppercentrically as possible?

WHO'S DOING BETTER, WHY AND HOW?

3) How are we telling our story?

+ Cross-Sell

+ Closer

ENDCAPS PLAYBOOK



INTEGRATION

INCREMENTALITY

GROWTH



PASTA NIGHT IS BACK















Mobile-Ready Hero Images



ENDCAPS PLAYBOOK CONTENT COMPLETENESS RETAIL SEARCH OPTIMIZATION SHOPPER 5 CENTRICITY MOBILE READINESS SOCIAL + UGC INTEGRATION



Basic Hero Image







Enhanced Hero Image



KEURIG 10 K-CUP PODS

Objective:

Make products as recognizable and shoppable as possible with minimal shopper attention

Guidelines for Optimal Imagery on Small Screens

Showcase the 4 W's:

- Who is the brand 1
- What it is 2.
- Which variety it is 3
- how much of it there is

* GS1 is a not-for-profit organization that develops and maintains global standards for business communication. The best known of these standards is the barcode

1 CT 7 oz



ENDCAPS

PLAYBOOK

Mobile-Ready Hero Images

Retailer Permission Spectrum



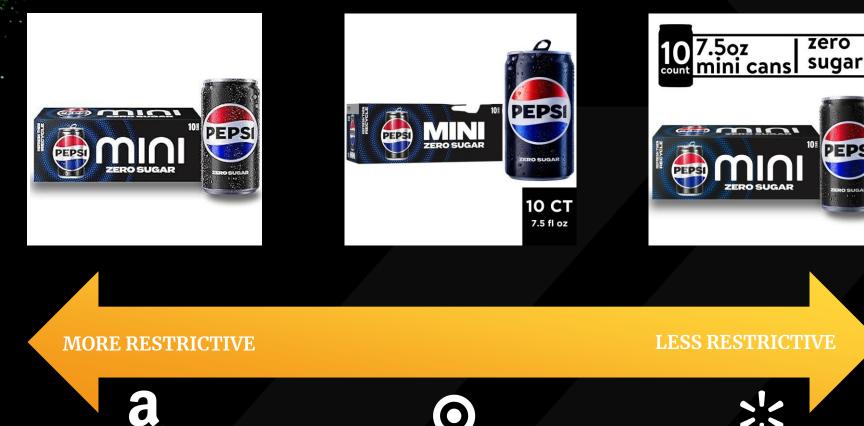














ENDCAPS

PLAYBOOK

It can start with simple things...

Simplified Product Feature + Size Callout Simplified Product Size + Out-of-Pack Callout Out-of-Pack + Flavor Visual Callout

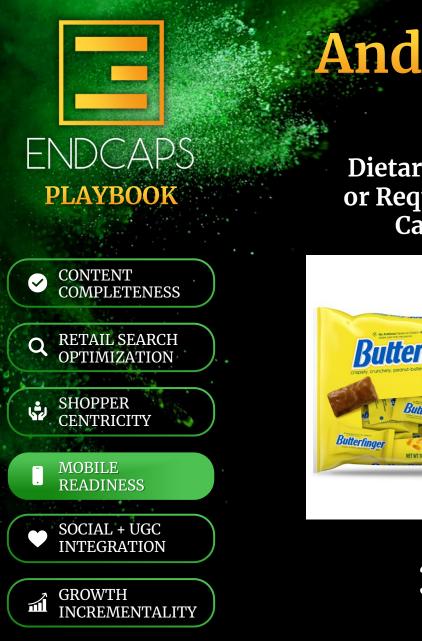




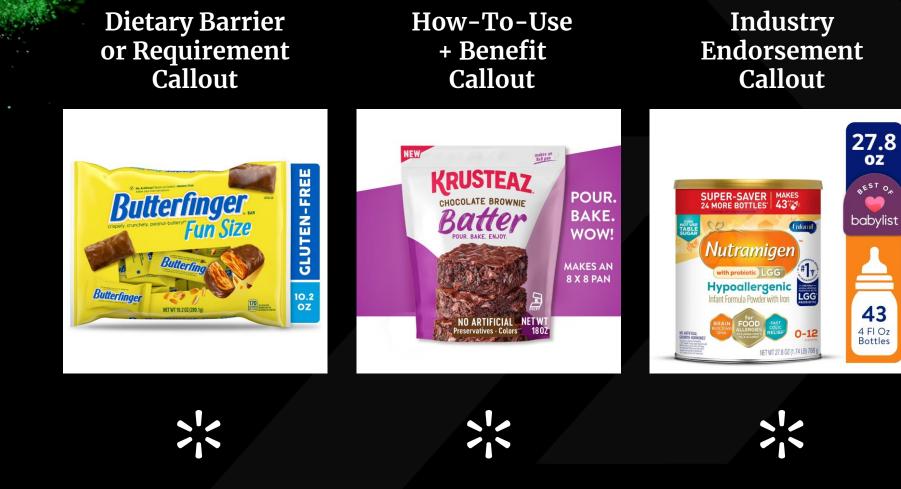


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And advance to better things...





User-Generated Content Opportunities

Consumer

Consumers'

Social Content

ENDCAPS Survey Data* Reviews PLAYBOOK 94% of people saw intensified and darkened lashes CONTENT **COMPLETENESS** of people saw volumized lashes **RETAIL SEARCH OPTIMIZATION** 50 participants using Revion So Fierce! Big Bad Lash Nonwaterproof Mascara, Revion Sensory & Clinical Testing Center, March 2020 SHOPPER 5 CENTRICITY MOBILE READINESS SOCIAL + UGC INTEGRATION



ove everything from this brand., "My son loves these so much and I love everything from this brand @kaylahough Harper's first Halloweenie 🥜 Good, whole ingredients I feel good about giving my kids."

Influencers' Social Content





Consumer

Understand what each retailer allows to enable more socially-validated content.

*Out-of-Category Inspiration

Enhanced A+ Content Integration

ENDCAPS PLAYBOOK





GROWTH INCREMENTALITY





Spotlighting multiple social influencers for credibility and endorsement



Out-of-Category Inspiration

ENDCAPS playbook

COMPLETENESS

CONTENT

SHOPPER CENTRICITY

MOBILE READINESS

INTEGRATION

GROWTH INCREMENTALITY

Direct Review Request IF YOU LIKE SVEDK LOVE LEAVE A ON THI **MODELO**? GO RESPONSIBLY. SVEDKA® © 2022 Spirits Marque One, LEAVE A REVIEW **ON THIS SITE.**

> ¿TE GUSTA MODELO"? déjanos una reseña en nuestro sitio web.

21+ Driek response bity, Modera Especial" Beer, Imported by Onwa Importe, Oxcago, I. Beba con response billeded. Covera Norteb Especial". Importants por Ortem Imports, Chicago, I **Bilingual Reviews**

* * * * * * "VERY LIGHT & **SMOOTH TASTE**" -ANONYMOUS, INFLUENSTER.COM

"SABOR MUY LIGERO Y SUAVE" -ANÓNIMO, INFLUENSTER.COM

> Drink responsibly. Corona Premier® Beer. Imported by Crown Imports, Chicago, IL Todo con medida. Corona Premier® Beer. Importada por Crown Imports, Chicago, IL

Designing for New Brand Buyers











Expert Endorsement

Top-Selling

Endorsement

AMERICA'S

Competitive/Comparative

Our can is bigger! (70.21% bigger* to be exact.)

141 oz can

BYHEAR

24 oz can



AWARD WINNING #1TRUSTED INFANT FORMULA BRAND by Pediatricians* & Parents

Consumer Review



Wonderful products. The first time I served this rice, my husband said, "Don't buy any other rice from now on." **Celebrity Endorsement**



Social



Consumer Survey*

đ۵)

94% of people saw intensified and darkened lashes^{*}

84% of people saw volumized lashes

50 participants using Revion So Fierce! Big Bad Lash Nonwaterproof Mascara, Revion Sensory & Clinical Testing Center, March 2020 Guarantee

Love it or we'll

refund it 100%

Purchase any **HUGGIES**[®] Diaper product and if you are not completely satisfied, we'll give you your money back!

> Visit our website to learn about HUGGIES[®] Perfect Promise

*Out-of-Category Inspiration



ENDCAPS

PLAYBOOK

COMPLETENESS

RETAIL SEARCH OPTIMIZATION

CONTENT

SHOPPER

MOBILE

CENTRICITY

READINESS

SOCIAL + UGC

INTEGRATION

INCREMENTALITY

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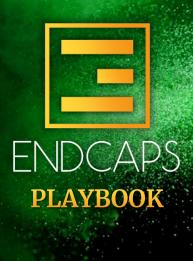
Designing for New Brand Buyers

Industry Endorsement

Industry Sponsorship



Savor the Big Game with Campbell's® Chunky® Soups CHUNKY **Choose Your MVP Flavor for Game Day** Chunky Sacks Hunger[™] Chunky® will donate 1.000 meals* to Feeding America[®] for every sack across the league during regular season games lp te 2 million meaks. Fram 9/5/2024 - 1/5/2025, S0:10 help



CONTENT COMPLETENESS RETAIL SEARCH OPTIMIZATION

SHOPPER CENTRICITY

MOBILE READINESS

GROWTH INCREMENTALITY

Designing for Bigger Baskets (Stock-Up)

Hero Value Communication

#1 INGREDIENT HEART HEALTHY ALMONDS

> KIND INGREDIENTS YOU CAN

12 BAR VALUE PACK

KIND

Chocolate Nut<u>s &</u>

Sea Salt

Dark

12 BARS

Direct Call-to-Action





One Spread, Different Ways to Enjoy It!

		nutella ***		nutella		nutel
Sir	ngle Jar	10 Mini Cups	Single Jar	Single Jar	Single Jar	Single .
	ella 13 oz Jar	Nutella Mini Cups	Nutella 7.7 oz Jar	Nutella 26.5 oz Jar	Nutella 35.3 oz Jar	Nutella 35. Jar

Description	Dip into delicious and enjoy your tavoriti hardinius spread as a breaktast spread on pancakos, wattlee or toest. Plus, thie jar is great for baking, inacking or topping your favoritie tecipes.	Dip into delicious and enjoy your favorite hazeleur typead with those 10 delicious mini cups. Reflect for a breaktast spread on pancakes, wotfles or toast.	Dip into delicious and enjoy your tavorite hardnut spread as a breaktest spread on pancakes, wattles or toakt. Plus, this jar is great for baking, snacking or topping your tavorite molpes.	Dip into delicious and enjoy your favorita hazelnut spread as a breaktest spread on pancakes, wattles or toast. Plus, this jar is great for baing smacking or topping your favorite mcipes.	Dip into delicious and enjoy your favorite heatinut spread as a breaktes spread on pancakes, worffice or toast. Plus, this jar is great for baking, wacking or topping your favorite recipes.	Dip into delicio enjoy your fai hazelnut oprea breakfast spre pancakes, wafi toast, Plus, thi great for ball snacking or to your favorite is
Pack Count	1 jar	1 ticis	Tjar	t jar	1 jar	1 jar
Contains		10 mini cups				
Ounces	13 cz	0.52 oz each	7.7 cz	26.5 oz	35.3 az	35.3 07
4						•



Designing for More Trips (Planned Repeat)

Rewards Programs







SHOPPER CENTRICITY



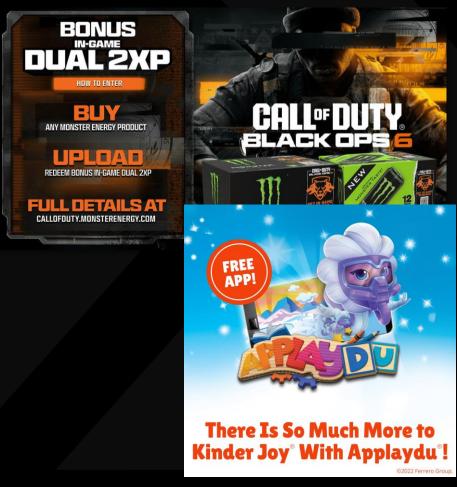








Gamification + Game Offers





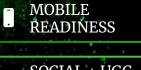
Designing for More Trips (Planned Repeat)

ENDCAPS PLAYBOOK

















Collect

Create a TerraCycle account and join this program. Then reuse any box you have to start collecting your Takis snacks packaging.

When your box is full, sign in to your TerraCycle account to download and print a prepaid shipping label

Print Free Label

GOOD FOR THE PLANET

Sustainability is core to our brand. We're on our way to reaching our 2050 goal of carbon neutrality.



Sustainability & Responsible Sourcing

> Our high-quality, non-GMO tomatoes are grown by passionate farmers.

We're innovating to make 100% recyclable, reusable or compostable packaging.

HEINZ

TOMATO

KETCHUP

We're developing smarter systems with the goal of reducing water use intensity.

We're in the process of procuring the majority of our electricity from renewable resources.

We're working to make less waste by diverting 90% of our solid waste to recycling or byproduct usage.



Q

3

Designing for More Trips (New Occasions)





Designing for More Trips (New Occasions)

Recipes

ENDCAPS PLAYBOOK













- 1 small bell pepper, chopped 1 tablespoon kosher salt 3 cloves garlic, finely chopped 1 large avocado, pitted, peeled, diced 2 tablespoons chili powder
- ½ cup finely chopped onion 1 tablespoon ground cumin chopped fresh cilantro ½ teaspoon chipotle chili powder
 - Get more recipes at ReadySetEat.com





INSTRUCTIONS





INSTRUCTIONS 🔀

1 package (11 oz.) MorningStar Farms® Spicy Black Bean Veggie Burger 1/2 cup chopped onion 1/2 cup salsa 1/4 cup chopped cilantre 4 ounces pizza cheese 1 (12 oz.) prepared pizza crust

1. Thaw and dice MorningStar Farms® Spicy Black Bean Veggie Burgers. et aside 2. Evenly spread MorningStar Farms* Spicy Black Bean Veggie Burgers pieces, onions, salsa, cilantro and cheese, over pizza crust 3. Place pizza directly on oven rack. Bake at 450° F for 12 - 14 minutes or until cheese is melted.





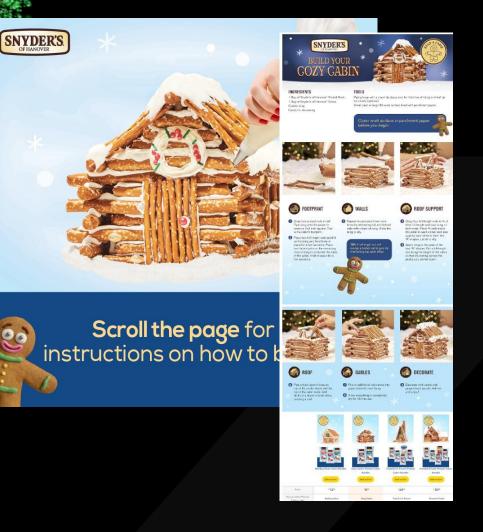
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Designing for More Trips (New Occasions)

How-To Instructions

New Venues





handy to bring more yey to the day

Packed with real incredients that make them really

rresistible, KIND Kids snack bars are the ideal school

day companion. Each chewy bar combines the taste

ids love with the ingredients parents want - a win

sharing is caring With 5g protein in every serving, these gluten free These school friendly* bars make it quick and e pass on the goodness. Made with no peanuts, no tro nuts, and gluten free, you can feel confident about school snacks provide a tasty and convenient bite between classes or activities. Keep KIND Kids bars adding these school triendly bars to your snack

Out-of-Category Inspiration

Product Category Education

Who should take

multivitamins?

Complimentary Education



1



What is a multivitamin?

UNDERSTANDING MULTIVITAMINS

ENDCAPS

PLAYBOOK

COMPLETENESS

RETAIL SEARCH

OPTIMIZATION

CONTENT

SHOPPER CENTRICITY

MOBILE

READINESS

SOCIAL + UGC

INTEGRATION

INCREMENTALITY

GROWTH

 \checkmark

Q



Multivitamins provide key essential vitamins and minerals to meet or exceed your daily needs. Nature Made multivitamins are specially formulated with age, gender and life stage in mind. Because no matter where you are in life. we want you to be your best.

diet.†

Reapply sunscreen every 2 hours and after swimming and towel-drying.

Reflections from snow and water

increase UV rays by up to 50%.

nost intense (10am-4pm)

Sun Care Breakdown

Differences in SPF SPF is the level of protection from sun's UVB ravswhich are the rays most responsible for sunburns and skin cancer





Apply and Reapply

So important we're saying it again-make sure you're reapplying every 80 minutes and after sweating, swimming and towel-drying.

Remember to cover ears, nose, chest and shoulders.





Keep newborns out of direct sunlight and consult pediatrician before using sunscreen

Try to limit sun exposure when UV rays are

to make sure their hodies are getting many of the nutrients they need. Which is pretty much everyone, right

People often worry that they're not getting enough of the essential nutrients they need from their food. With an array of vitamins and minerals, multivitamins can help support your health and put your mind at ease by bridging nutrient gaps that may be missing from your

What are multivitamins good for?

Multivitamins are great for anyone who wants



ENDCAPS AWARDS INTRODUCTION

ENDCAPS 2024 GROCERY PARTNERS

ENDCAPS 2024 GROCERY WINNERS

ENDCAPS PLAYBOOK PDP BEST PRACTICES

DIGITAL MERCHANDISING AWARDS OF DISTINCTION

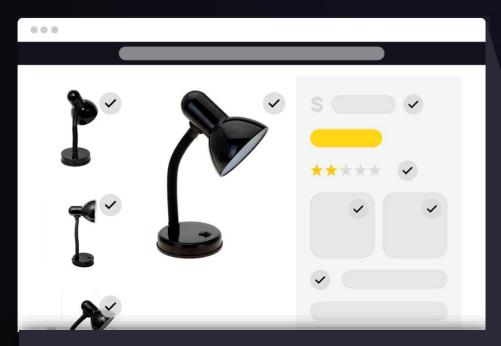
firstmovr institute VIZIT medium.

GROCERY VISUAL TRENDS

UPCOMING 2025 ENDCAPS AWARDS

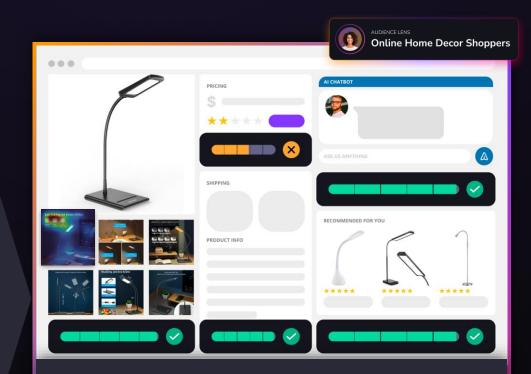
Grocery Visual Trends for the Holiday Season

The Evolution of Content on the Digital Shelf



The Compliance Era

- Compliance is key
- Historical data, limited benchmarks
- Little ability to optimize for audiences
- Lack of predictive capabilities

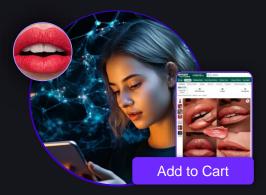


The Performance Era

- Performance is imperative
- Al provides new data on effectiveness
- Predict the impact of content and product experience decisions before they're made

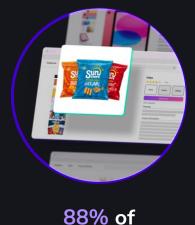
Attractive visual content is the **#1 driver of success** in the "see, scroll, click" attention economy

Imagery is central to consumer purchasing decisions



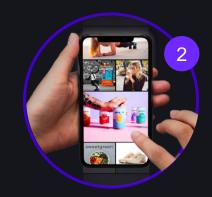
95% of Purchasing Decisions

happen when the subconscious brain is processing visual information



Consumers

consider the product image the key element of the online shopping experience



You only have 2 Seconds

to grab consumers' attention



70% of all retail sales

will be digitally influenced by 2027



Traditional research and testing methods don't provide the analytics needed to make scalable data-driven design decisions on the digital shelf.



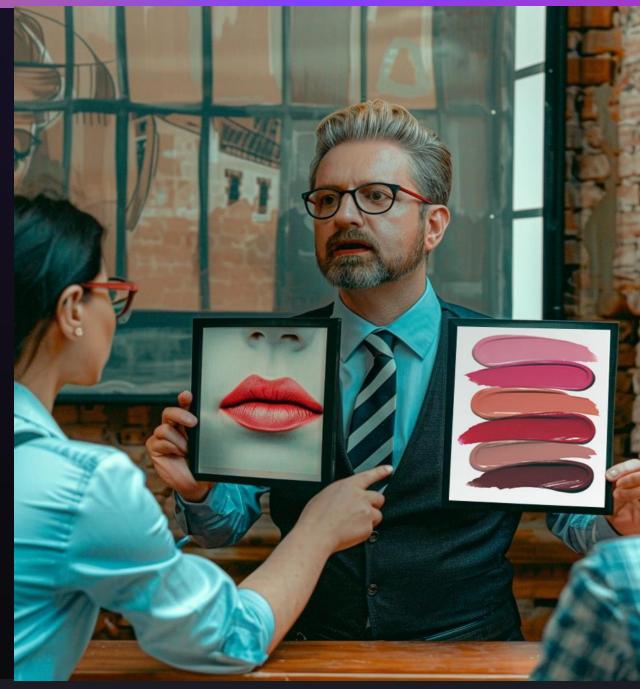
A/B Testing, Surveys and focus groups are too expensive and time consuming to scale.



Require time in market and additional spend to be able to determine effectiveness.



No ability to predictively measure visual content effectiveness.





Leading to a widening disconnect between the people who create and syndicate content...

and the people the content is **created for**



Audience Parents with Children

Content Creator in Austin, TX



Brands invest millions to drive traffic to product pages but are losing high-intent buyers due to ineffective content.

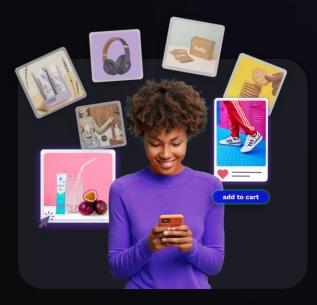
Ineffective content is the #1 reason for lost conversions

Ineffective content can lose you up to 40% in potential sales

Acquisitio	on Channels
	b f 🙆 💩
Ret	ailers
Walmart >¦: am	azon Otarget
Che	ckout
Optimized PDPs	Unoptimized PDPs
INCREASED	DECREASED
 Sales Conversion SEO Loyalty/nps Brand recall ROAS 	 Lost sales Lost conversions Spend efficiency LTV



At Vizit we use AI to solve a specific problemmeasuring, monitoring, & optimizing visuals for consumers at scale



Women 25-35 (US) Gen Z (Italy)



CHALLENGE

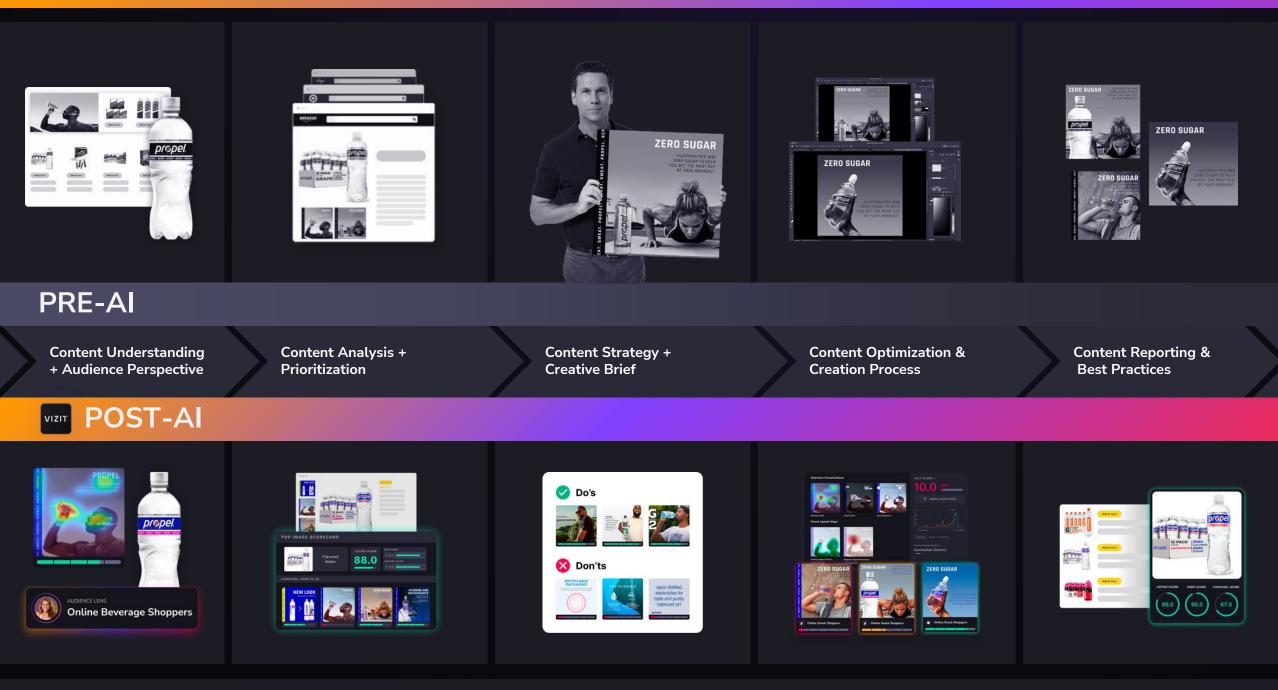
Visual content is critical, yet very difficult to measure at scale

AI APPLICATION

Vizit uses AI to learn and mimic consumer visual preferences

SOLUTION

Deep insight and measurement of visual content at scale





Soda Image Trends

Image Best Practices: All Retailers

Hero Trend: Product placement on the right

Many of the top scoring hero images across retailers featured a close-up shot of the soda, whether a bottle or can, prominently on the right hand side of the image.

Carousel Trend: Stylized soda

Secondary images that showed the soda poured in a clear glass with ice, often with fruit garnishes, were appealing to beverage consumers.



VIZIT SCORE



1T SCORE





Soda Image Trends



Online beverage shoppers on Amazon found primary visuals that showcased multipacks to be highly engaging.



VIZIT SCORE **OO** Very High (80-100)







🔾 🔾 🖌 Very High (80-100)

92 7 Very High (80-100)

Carousel imagery with colorful backgrounds, such as these from Sprite and Coca-Cola, performed well on Kroger.



Some of the highest scoring Target carousel imagery featured mixed displays of bottles, cans, mini cans, and boxed packaging.



85.3 Very High (80-100)



Gravy Image Trends

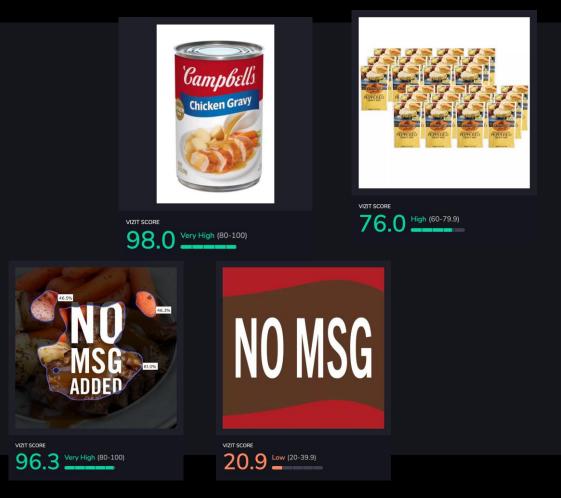
Image Best Practices: All Retailers

Hero Trend: Orange is the new brown

Rather than traditional browns, warmer tones like orange and red were more likely to correlate with higher hero image scores.

Carousel Trend: Copy paired with lifestyle images

Shoppers preferred any benefit-focused copy to be paired with lifestyle or real life visuals rather than as a standalone image.

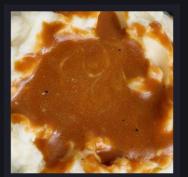


Gravy Image Trends by Retailer



Kroger

Online grocery shoppers preferred visuals that showed gravy and real food versus copy that only extolled the benefits.





VIZIT SCORE 97.1 Very High (80-100)

5 Very Low (0-19.9)

VIZIT SCORE



VIZIT SCORE 84.3 Very High (80-100

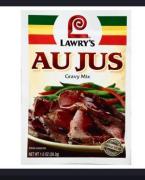
Carousel imagery that showcases the gravy among other aspects of a hearty meal scored highly in the Kroger competitive benchmark.



High-scoring hero imagery on Target was more likely to feature products with wider white borders around the packaging.



98.0 Very High (80-100)



VIZIT SCORE	
94 0	Very High (80-1
<u> </u>	

Frozen Turkey Image Trends

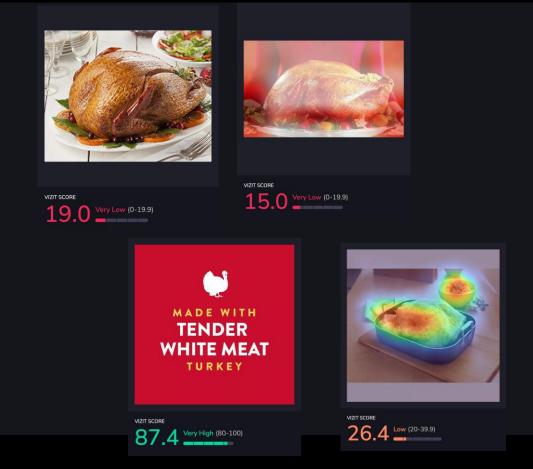
Image Best Practices: All Retailers

Hero Trend: Real and raw

Hero imagery that showed a prepared turkey instead of raw or in the packaging scored poorly among online grocery shoppers.

Carousel Trend: Quality assurance

Similarly, shoppers disliked visuals featuring only cooked meals, preferring to see packaging or visuals that promoted the qualities of the turkey instead.



Frozen Turkey Image Trends





Online grocery shoppers on Amazon liked when carousels featured multiple shots of the frozen turkey in the packaging.

VIZII





VIZIT SCORE

Carousel imagery that eschewed the full turkey in favor of smaller portions or bites on forks performed worse among visuals on Kroger.



Compared to other retailers, Target carousel imagery underscoring the healthy qualities of the turkey was likely to perform well.



Optimizing Digital Shelf Imagery for Global Audiences With New Visual AI Capabilities





conversion uplift, measured in
 ordered units



faster content development time driven by objective measurement





ENDCAPS AWARDS INTRODUCTION

ENDCAPS 2024 GROCERY PARTNERS

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ENDCAPS DIGITAL MERCHANDISING

AWARDS OF DISTINCTION

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PLAYBOOK PDP BEST PRACTICES

GROCERY VISUAL TRENDS

UPCOMING 2025 ENDCAPS AWARDS



DIGITAL MERCHANDISING AWARDS OF DISTINCTION

Firstmovr Institute VIZIT medium.

UPCOMING 2025 AWARDS

The ENDCAPS will operate on a rolling basis with each mega category launched, assessed and celebrated through their own Awards & Insight Summit, takeaway playbook and select in-person receptions for full-year awards program relevance.

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ENDCAPS Healthcare Summit

ENDCAPS Household Summit

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ENDCAPS Beauty Summit

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ENDCAPS Grocery Summit

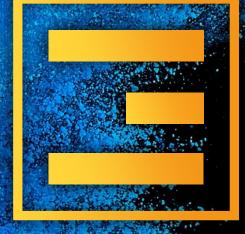
ENDCAPS BevAlc Summ

ENDCAPS Pet Summit

HEALTHCARE

OPEN CALL FOR PDP NOMINATIONS

OPENING DECEMBER 16, 2024 endcaps.org/healthcare



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THANK YOU!